



**FINAL AGENDA
STATE BOND COMMISSION
March 21, 2024
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the February 15, 2024 meeting.**

Local Political Subdivisions - Loans

3. **L24-111 - Catahoula Parish, Village of Sicily Island (DEQ Project)**

Not exceeding \$800,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions, and replacements to the sewerage system, including equipment, fixtures and accessories therefor.

Local Political Subdivisions - Bonds - Final Approval

4. **L24-106 - Lafourche Parish, Water District No. 1**

Not exceeding \$30,000,000 Water Revenue Bonds, not exceeding 8%, not exceeding 25 years, (1) constructing and acquiring improvements, extensions, and replacements to the waterworks system, including equipment, fixtures and accessories therefor, and (2) funding a reserve fund.

Political Subdivisions - Bonds

5. **S24-007 - Louisiana Community Development Authority (New Iberia Road Projects)**

Not exceeding \$16,000,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, constructing and improving public roads and streets.

6. **S24-008 - Louisiana Community Development Authority (Cameron Parish Port, Harbor and Terminal District Project)**

Not exceeding \$3,650,000 Revenue Bonds, not exceeding 9%, not exceeding 20 years, (1) acquisition of immovable property and improvements on property and port facilities and (2) funding a debt service reserve fund, if necessary.

Corporations

7. **L24-113 - Greater Ouachita Water Company**

Not exceeding \$22,500,000 Waterworks and Sewer System Revenue Bonds, not exceeding 8%, not exceeding 30 years, (1) finance certain infrastructure improvements to the Company's waterworks and sewerage plant system, (2) funding a debt service reserve fund, if necessary, and (3) funding a capitalized interest fund.

Ratifications and or Amendments to Prior Approvals

8. **L21-366A - Plaquemines Parish, Plaquemines Port, Harbor & Terminal District (NOLA Terminal, LLC Project)**

Amendment of a prior approval granted on November 18, 2021, (1) to reflect change in interest rate from not exceeding 10% to not exceeding 11% tax-exempt and 12% taxable, (2) to reflect a change in project name, (3) to remove the series designation and (4) to reflect a change in cost of issuance and professionals.

9. **S21-042A - Louisiana Community Development Authority (Livingston Parish, Louisiana - North Park Project)**
Amendment of a prior approval granted on October 21, 2021, to provide for issuance to be taxable and/or tax-exempt.
10. **S23-034A - Louisiana Housing Corporation (Landry Commons Project)**
Amendment of a prior approval granted on July 20, 2023, to reflect change in cost of issuance and professionals.
11. **S23-035A - Louisiana Housing Corporation (Loop Commons Project)**
Amendment of a prior approval granted on July 20, 2023, to reflect change in cost of issuance and professionals.
12. **S23-036A - Louisiana Housing Corporation (Parkway Commons Project)**
Amendment of a prior approval granted on July 20, 2023, to reflect change in cost of issuance and professionals.
13. **S23-037A - Louisiana Housing Corporation (Ridge Commons Project)**
Amendment of a prior approval granted on July 20, 2023, to reflect change in cost of issuance and professionals.

Costs of Issuance Reporting

14. **S22-046A - Louisiana Housing Corporation (Cypress Court Project)**
Reporting on changes in costs of issuance.
15. **S23-014B - Louisiana Housing Corporation (Tivoli Place Project)**
Reporting on changes in costs of issuance.
16. **S23-017A - Louisiana Housing Corporation (Calcasieu Heights Senior Village Project)**
Reporting on changes in costs of issuance.
17. **S23-019A - Louisiana Housing Corporation (Capstone at The Oaks Apartments Project)**
Reporting on changes in costs of issuance.
18. **S23-022A - Louisiana Housing Corporation (MacArthur Place Project)**
Reporting on changes in cost of issuance.
19. **S23-025A - Louisiana Housing Corporation (The Reserve at Power Place Project)**
Reporting on changes in costs of issuance.
20. **S23-041A - Jefferson Parish Finance Authority**
Reporting on changes in costs of issuance.
21. **S23-044A - Louisiana Housing Corporation (Ridgefield Apartments Project)**
Reporting on changes in costs of issuance.
22. **S23-045A - Capital Area Finance Authority (Mortgage-Backed Securities Program)**
Reporting on changes in costs of issuance.

Lines of Credit

23. **Priority 5 - Non-Cash - State Projects**
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$34,480,000 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 465 of the 2023 Regular Session) and listed in the attached exhibit.

24. Priority 5 - Non-Cash - Non-State Projects - Local Governments

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$204,090,400 for Non-State - Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 465 of the 2023 Regular Session) and listed in the attached exhibit.

25. Priority 5 - Non-Cash - Non-State Projects - Non-Government Organizations

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$13,000,000 for Non-State Non-Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 465 of the 2023 Regular Session) and listed in the attached exhibit.

State of Louisiana

26. S24-006A - State of Louisiana (General Obligation Bonds)

Status update.

27. Investment Banking Pool

Consideration and authorization of the State Bond Commission staff, in conjunction with the State's Municipal Advisor, to proceed with a solicitation for offer/request for qualification of a pool of investment banking firms and authorization of the review, evaluation and grading by the evaluation team. Such solicitation for offer/request for qualification to contain certain certifications from each investment banking firm to be reviewed by the State Bond Commission prior to the review, evaluation and grading by the evaluation team.

28. Bond Counsel

Consideration and authorization to develop solicitation for offers to obtain Bond Counsel for the complete portfolio of Gasoline and Fuels Tax Revenue Bonds, including the tender, refunding, refinancing, restructuring of certain Gasoline and Fuels Tax Revenue Bonds; and authorization of the review, evaluation and grading of the responses by the evaluation team.

29. Legal Counsel

Consideration and authorization for the Director to execute a contract with Legal Counsel for the Internal Revenue Service Examination on the State of Louisiana General Obligation Bonds, Series 2014D-2.

Other Business

30. Monthly Reports

31. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, March 21, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, March 20, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.

Agency #	Agency Name	BDS	Project Title	Parish	FY 2024 Priority 5	March 2024 P5 NCLOC Recommended
08-419	OFFICE OF STATE POLICE	1758	New Louisiana State Police Troop L Facility, Planning and Construction	St. Tammany	27,000,000	27,000,000

Department of Public Safety and Corrections

27,000,000

19-618	SOUTHERN UNIVERSITY - SHREVEPORT	488	Domestic Water Loop, Hot Water Loop and Drainage Improvements, Planning and Construction	Caddo	7,480,000	7,480,000
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Department of Education

7,480,000

Total P5 Recommended for State Projects

34,480,000

Agency #	Agency Name	BDS	Project Title	Parish	FY 2024 Priority 5	March 2024 P5 NCLOC Recommended
50-J03	ASCENSION PARISH	988	Parish Utilities of Ascension Water Plant Clarifiers, Planning and Construction	Ascension	1,240,000	1,240,000
50-J28	LAFAYETTE PARISH	20	Parish Government Complex, Jail, New Design, Planning, and Construction	Lafayette	35,000,000	35,000,000
50-J38	PLAQUEMINES PARISH	454	Plaquemines Parish Public Safety Answering Point (PSAP), Planning and Construction	Plaquemines	2,000,000	2,000,000
50-J40	RAPIDES PARISH	1799	New Fire Station at LSU Alexandria Serving Rapides Parish – Fire District 18, Planning and Construction	Rapides	1,300,000	1,300,000
50-J52	ST. TAMMANY PARISH	963	Hwy. 11 Regional Water Consolidation Design, Planning and Construction	St. Tammany	20,000,000	20,000,000
50-J52	ST. TAMMANY PARISH	964	Fabourg Coquille Water Quality Improvements, Planning and Construction	St. Tammany	6,050,000	6,050,000
50-J52	ST. TAMMANY PARISH	965	East St. Tammany Regional Sewer Consolidation Design, Planning and Construction	St. Tammany	30,000,000	30,000,000
50-J52	ST. TAMMANY PARISH	1584	Highway 11 - Opportunity Zone, Sewer & Water Improvements, Planning and Construction	St. Tammany	28,000,000	28,000,000
					Parishwide	123,590,000

50-M15	BALDWIN	864	Wastewater System Repair and Improvements, Planning and Construction	St. Mary	1,000,000	1,000,000
50-M32	BROUSSARD	584	Water System Groundwater Storage Tank, Planning and Construction	Lafayette	405,000	405,000
50-M32	BROUSSARD	1126	Marteau Road Water Well, Planning and Construction	Lafayette	3,350,000	3,350,000
50-M32	BROUSSARD	1747	Albertson Parkway Water Well and Ground Storage Tank, Planning and Construction	Lafayette	2,106,000	2,106,000
50-MC4	HAYNESVILLE	466	Water Distribution System Improvements, Planning and Construction	Claiborne	855,000	855,000
50-MC6	HENDERSON	1287	Sewer System Improvements, Planning and Construction	St. Martin	3,000,000	3,000,000
50-MF1	KENNER	1530	Kenner Fire Department Facility Replacement - New Fire Station, Planning and Construction	Jefferson	2,000,000	2,000,000

Agency #	Agency Name	BDS	Project Title	Parish	FY 2024 Priority 5	March 2024 P5 NCLOC Recommended
50-MF8	LAKE ARTHUR	1666	Wastewater Treatment Facility Improvements, Planning and Construction	Jefferson Davis	1,050,000	1,050,000
50-MG3	LEESVILLE	1515	Fort Polk Entrance Road Fire Substation, Planning and Construction	Vernon	972,000	972,000
50-MG8	LIVONIA	1104	Water Well, Planning and Construction	Pointe Coupee	1,035,000	1,035,000
50-MI3	MANY	676	Water Treatment Plant Improvements, Acquisition, Planning and Construction	Sabine	1,500,000	1,500,000
50-ML8	NORWOOD	1301	Sewer Collection and Treatment System Improvements, Planning and Construction	East Feliciana	1,080,000	1,080,000
50-MO6	PROVENCAL	1701	New Water Well and Emergency Water Connection, Planning and Construction	Natchitoches	600,000	600,000
50-MS4	SPRINGFIELD	58	Water System Improvements and Upgrades, Planning and Construction	Livingston	1,547,400	1,547,400
50-MU4	VILLE PLATTE	49	New Fire Station, Planning and Construction	Evangeline	2,320,000	2,320,000

Municipalities**22,820,400**

50-N52	LAFAYETTE PARISH SHERIFF'S OFFICE	1673	Law Enforcement Center, Planning and Construction	Lafayette	46,500,000	46,500,000
50-NDY	JEFFERSON DAVIS WATER AND SEWER DISTRICT COMMISSION #1	1014	Water System Improvements, Planning and Construction	Jefferson Davis	5,200,000	5,200,000
50-NL1	BEAUREGARD PARISH WATER WORKS DISTRICT #2	114	Booster Station Upgrades, Planning and Construction	Beauregard	1,080,000	1,080,000
50-NZ3	BEAUREGARD MEMORIAL HOSPITAL	1183	Emergency Department Addition and Renovation and Women's Center Renovation, Planning and Construction	Beauregard	4,900,000	4,900,000

Local Governments**57,680,000****Total P5 Recommended for Non-State Local Government Projects****204,090,400**

Agency #	Agency Name	BDS	Project Title	Parish	FY 2024 Priority 5	March 2024 P5 NCLOC Recommended
50-NFZ	OUR LADY OF LOURDES REGIONAL MEDICAL CENTER	82	Our Lady of Lourdes Regional Medical Center, Planning and Construction	Lafayette	13,000,000	13,000,000

Total P5 Recommended for Non-State Non-Government Projects 13,000,000