



**FINAL AGENDA
STATE BOND COMMISSION
January 18, 2024
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. Call to Order and Roll Call

2. Approval of the minutes of the December 14, 2023 meeting.

3. State Bond Commission Presentation

Presentation and brief overview of the role and functions of the State Bond Commission, including processes and guidelines.

Local Governmental Units - Elections (April 27, 2024)

4. L24-001 - Ascension Parish, City of Gonzales

3.27 mills tax, 10 years, 2026-2035, constructing, maintaining, and operating fire department stations and equipment.

5. L24-009 - Calcasieu Parish, Recreation District No. 1, Ward 3

Not exceeding \$30,000,000 (General Obligation Bonds), not exceeding 15 years, not exceeding 7%, establishing, acquiring, constructing, improving, extending and maintaining recreational system and facilities, with all necessary equipment and installations, including both movable and immovable property.

Local Political Subdivisions - Cash Flow Borrowings

6. L24-003 - Tensas Parish Police Jury

Not exceeding \$340,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than March 1, 2025, current operations.

Local Political Subdivisions - Loans

7. L23-286 - Allen Parish, Northwest Allen Parish Waterworks District (LDH Program)

Not exceeding \$2,313,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions, and replacements to the drinking water system, including equipment, fixtures, and accessories.

8. L23-256 - Iberville Parish, Town of Maringouin (DEQ Project)

Not exceeding \$800,000 Taxable Excess Revenue Bond, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions, and replacements to the sewerage system, including equipment, fixtures, and accessories.

9. L24-006 - Rapides Parish, Fire Protection District No. 18

Not exceeding \$700,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2028, acquiring and constructing fire protection facilities, vehicles and equipment.

10. L24-008 - St. James Parish Council

Not exceeding \$6,000,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2027, constructing and improving public hospital buildings.

Local Political Subdivisions - Bonds - Final Approval

11. L24-007 - St. John the Baptist Parish Council, Sales Tax District (DEQ Project)

Not exceeding \$3,602,575 Taxable Sales Tax Bonds, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, extending, and improving sewers and sewage disposal facilities and acquiring equipment.

12. L22-264 - Vermilion Parish, Southeast Waterworks District No. 2

Not exceeding \$1,530,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring extensions, improvements and replacements to the water system, including equipment and fixtures.

State Agencies, Boards and Commissions

13. S20-001A - Louisiana Housing Corporation (Millennium Studios III, LLC)

Not exceeding \$1,500,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 12%, not exceeding 40 years, acquisition, construction, and equipping of a 122-unit multifamily housing facility in Shreveport.

14. S24-001 - Louisiana Housing Corporation (Greenwood Terrace Project)

Not exceeding \$11,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, rehabilitation, and equipping of a 100-unit multifamily housing development in Shreveport.

Political Subdivisions - Bonds

15. S20-079A - Louisiana Community Development Authority (McNeese State University - Cowboy Facilities, Inc. Student Union Project)

Not exceeding \$15,000,000 Revenue Bonds, not exceeding 7%, not exceeding 30 years, **(1)** acquisition, additions, repairs, maintenance, renovation, expansions and equipping of a new student union on the campus of McNeese State University, **(2)** paying capitalized interest during construction, **(3)** funding a deposit to the Maintenance Reserve Fund and **(4)** funding a deposit to the Debt Service Reserve Fund.

Costs of Issuance Reporting

16. L23-045A - Beauregard Parish School Board, Parishwide School District

Reporting on changes in costs of issuance.

17. S23-004A - Louisiana Public Facilities Authority (Waste Pro USA, Inc. Project)

Reporting on changes in costs of issuance.

18. S23-015A - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)

Reporting on changes in costs of issuance.

State of Louisiana

19. Disclosure Counsel

Authorization for the Director to execute an amendment to the Disclosure Counsel Contract to extend the term for one additional year.

20. Request for Qualifications

Discussion and consideration of the evaluation teams recommendations for selection of a pool of Bond Counsels and Co-Bond Counsels on proposals submitted in response to the December 12, 2023 Request for Qualifications for Bond Counsel Services and Co-Bond Counsel Services for new money General Obligation Bonds and refunding bonds of certain General Obligation Bonds, and other financings and refundings at the discretion of the Commission.

21. Net State Tax Supported Debt (NSTSD)

Presentation and consideration of the Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII, Section 6(F) of the Louisiana Constitution, as amended, La. R.S. 39:1367, et seq. and the Debt Limit Rule of the State Bond Commission.

Other Business

22. State Bond Commission Resolution - Ad Hoc Elections Subcommittee

Consideration of a resolution providing for the continuation of the Ad Hoc Election Subcommittee of the State Bond Commission and the delegation of power and authority of the State Bond Commission to the Ad Hoc Election Subcommittee to consider and approve, or deny approval of all propositions for bond, debt, or tax elections, and all other election propositions.

23. State Bond Commission Resolution - Emergency Elections Subcommittee

Consideration of a resolution providing for the continuation of the Emergency Election Subcommittee of the State Bond Commission for the authority to consider and make recommendations to the State Bond Commission regarding applications for emergency elections as authorized under La. Const. art. VI, §30(B) and La. Admin. Code tit. 71, pt. III, §103.V.

24. Monthly Reports

25. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, January 18, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, January 17, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.